EXHIBIT A

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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: HARMAC CORP., *et al.*,[1] Debtors.	Chapter 11 Case No. 16-29568 (VFP) (Jointly Administered)

FIRST AMENDED PLAN OF REORGANIZATION

Debtors respectfully submit their First Amended Plan of Reorganization pursuant to Chapter 11, Title 11 of the United States Code, in the form annexed hereto and made a part hereof.

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Attorneys for Chapter 11
Debtors and Debtors-in-Possession

By: /s/ Richard D. Trenk
RICHARD D. TRENK

HARMAC CORP., ET ALS

By: /s/ Joseph Sinisi
JOSEPH SINISI

Dated: February 27, 2017

[1] The Debtors and the last four digits of their taxpayer identification numbers (as applicable) are as follows: HarMac Corp. (5126), Mary Street Housing, LLC (5437), 111 Cherry Street, Inc. (1414), 137 West 5th Associates, LLC (8599), 301 3rd Street LLC (6893). The address for all of the Debtors is 1429 Route 22 East, Mountainside, New Jersey.

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I.

INTRODUCTION

HarMac Corp., Mary Street Housing, LLC, 111 Cherry Street, Inc., 137 West 5th Associates, LLC and 301 3rd Street, LLC ("Debtors") are the debtors and debtors-in-possession in the instant Chapter 11 bankruptcy cases. On October 13, 2016, Debtors commenced their bankruptcy cases by filing voluntary Chapter 11 petitions under the United States Bankruptcy Code (the "Bankruptcy Code"), 11 U.S.C. § 101, et seq. Chapter 11 of the Code allows Debtors to propose a plan of reorganization.

This document is the Chapter 11 plan ("Plan") proposed by Debtors. Sent to you in the same envelope as this document is the Disclosure Statement which has been approved by the United States Bankruptcy Court for the District of New Jersey (the "Court"), and which is provided to help you understand the Plan.

This is a reorganization plan. In other words, the Debtors seek to accomplish payments under the Plan by satisfying Administrative Expense Claims, with the exception of Administrative Tax Claims, in full on the Effective Date. Allowed Unsecured Claims shall receive the *pro rata* share of a lump sum distribution of $25,000, over five (5) years. The Effective Date of the proposed Plan is thirty (30) days after the date on which the Confirmation Order becomes final.

II.

CLASSIFICATION AND TREATMENT OF CLAIMS AND INTERESTS

A. General Overview

As required by the Bankruptcy Code, the Plan classifies claims in various classes according to their right to priority of payments as provided in the Bankruptcy Code. The Plan states whether each class of claims is impaired or unimpaired. The Plan provides the treatment each class will receive under the Plan.

B. Definitions

Scope of Definitions. For purposes of this Plan, except as expressly otherwise provided or unless the context otherwise requires, all capitalized terms not otherwise defined shall have the meanings assigned to them in this Section of the Plan. In all references herein to any parties, persons, entities, or corporations, the use of any particular gender or the plural or singular number is intended to include the appropriate gender or number as the text may require.

1. **Administrative Expense** shall mean any cost or expense of administration of the Chapter 11 case allowable under Section 507(a) of the Bankruptcy Code, including, without limitation, any actual and necessary expenses of preserving the estate of Debtors, any actual and necessary expense of operating the business of Debtors, any indebtedness or obligation incurred or assumed by Debtors in connection with the conduct of their business or for the acquisition or lease of property or the rendition of services to Debtors, all allowances of compensation and reimbursement of expenses, any fees or charges assessed against the estate of any Debtors under Chapter 123, Title 28, of the United States Code, and the reasonable fees and expenses incurred by the Debtors in connection with the proposal and confirmation of this Plan.

2. **Allowed** when used as an adjective preceding the words "Claim" or "Claims" shall mean any Claim against Debtors, proof of which was filed on or before the date designated by the Bankruptcy Court as the last date for filing proofs of claim against such Debtors, or, if no proof of claim is filed, which has been or hereafter is listed by Debtors as liquidated in amount and not disputed or contingent and, in either case, a Claim as to

which no objection to the allowance thereof has been interposed with the applicable period of limitations fixed by the Plan, the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Local Rules, or as to which any objection has been interposed and such Claim has been allowed in whole or in part by a Final Order. Unless otherwise specified in the Plan, "Allowed Claim" shall not, for purposes of computation of distributions under the Plan, include interest on the amount of such Claim from and after the Petition Date.

3. **Allowed Administrative Expense** shall mean any Administrative Expense allowed under Section 507(a)(1) of the Bankruptcy Code.

4. **Allowed Unsecured Claim** shall mean an Unsecured Claim that is or has become an Allowed Claim.

5. **Bankruptcy Code** shall mean the Bankruptcy Reform Act of 1978, as amended, and as codified in Title 11 of the United States Code.

6. **Bankruptcy Court** shall mean the United States Bankruptcy Court for the District of New Jersey having jurisdiction over the Chapter 11 Cases and, to the extent of any reference made pursuant to 28 U.S.C. Section 158, the unit of such District Court constituted pursuant to 28 U.S.C. Section 151.

7. **Bankruptcy Rules** shall mean the rules and forms of practice and procedure in bankruptcy, promulgated under 28 U.S.C. Section 2075 and also referred to as the Federal Rules of Bankruptcy Procedure.

8. **Business Day** means and refers to any day except Saturday, Sunday, and any other day on which commercial banks in New Jersey are authorized by law to close.

9. **Chapter 11 Cases** shall mean the cases under Chapter 11 of the Bankruptcy Code in which HarMac Corp., Mary Street Housing, LLC, 111 Cherry Street, Inc., 137 West 5th Associates, LLC and 301 3rd Street, LLC are the Debtors.

10. **Claim** shall mean any right to payment from Debtors whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or any right to an equitable remedy for breach of performance if such breach gives rise to a right of payment from Debtors whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. All claims as such term is defined in Section 101(5) of the Bankruptcy Code.

11. **Class** shall mean a grouping of substantially similar Claims for common treatment thereof pursuant to the terms of this Plan.

12. **Code** shall mean Title 11 of the United States Code, otherwise known as the Bankruptcy Code.

13. **Confirmation** shall mean the entry of an Order by this Court approving the Plan in accordance with the provisions of the Bankruptcy Code.

14. **Confirmation Hearing** shall mean a hearing conducted before the Bankruptcy Court for the purpose of considering confirmation of the Plan.

15. **Confirmation Order** shall mean an Order of the Bankruptcy Court confirming the Plan in accordance with the provisions of Chapter 11 of the Bankruptcy Code.

16. **Creditor** shall mean any person that has a Claim against Debtors that arose on or before the Petition Date or a Claim against the Debtors' estate of any kind specified in

section 502(g), 502(h) or 502(i) of the Bankruptcy Code. This includes all persons, corporations, partnerships, or business entities holding claims against Debtors.

17. **Debt** means, refers to and shall have the same meaning ascribed to it in Section 101(12) of the Code.

18. **Debtors** shall mean HarMac Corp., Mary Street Housing, LLC, 111 Cherry Street, Inc., 137 West 5th Associates, LLC and 301 3rd Street, LLC.

19. **Disbursing Agent** shall mean the Reorganized Debtors or any party appointed by and subject to Court approval, which shall effectuate this Plan and hold and distribute consideration to be distributed to holders of Allowed Claims pursuant to the provisions of the Plan and Confirmation Order.

20. **Disclosure Statement** means and refers to the Disclosure Statement filed by Debtors as required pursuant to Section 1125, et seq. of the Bankruptcy Code.

21. **Effective Date** shall mean thirty (30) days after the day on which the Confirmation Order becomes a Final Order.

22. **Final Order** shall mean an order of the Bankruptcy Court of a court of competent jurisdiction to hear appeals from the Bankruptcy Court which, not having been reversed, modified, or amended, and not being stayed, and the time to appeal from which or to seek review or rehearing of which having expired, has become final and is in full force and effect.

23. **Impaired** when used as an adjective preceding the words "Class of Claims" shall mean that the Plan alters the legal, equitable, or contractual rights of the member(s) of that class.

24. **Person** shall mean an individual, a corporation, a partnership, an association, a joint stock company, a joint venture, an estate, a trust, an unincorporated organization, or a government or any political subdivision thereof or other entity.

25. **Petition Date** shall mean October 13, 2016, the date on which Debtors filed their petitions for relief commencing the Chapter 11 Case.

26. **Plan** shall mean this First Amended Plan of Reorganization filed in these Proceedings, together with any additional modifications and amendments.

27. **Priority Non-Tax Claim** shall mean a Claim entitled to priority under sections 507(a)(2), (3), (4), (5), (6), or (7) of the Bankruptcy Code, but only to the extent it is entitled to priority in payment under any such subsection.

28. **Priority Tax Creditor** shall mean a Creditor holding a priority tax claim.

29. **Priority Tax Claim** shall mean any Claim entitled to priority in payment under Section 507(a)(8) of the Bankruptcy Code, but only to the extent it is entitled to priority under such subsection.

30. **Proceedings** shall mean Debtors' Chapter 11 Cases.

31. **Professional Persons** means and refers to all attorneys, accountants, appraisers, consultants, and other professionals retained or to be compensated pursuant to an Order of the Court entered under Sections 327, 328, 330, or 503(b) of the Bankruptcy Code.

32. **Professional Claim** means and refers to a claim by any and all professionals as provided for in Sections 327, 328, 330, and 503(b) of the Bankruptcy Code.

33. **Reorganized Debtors** means Debtors after confirmation of the Plan.

34. **Secured Claim** means and refers to a Claim which is secured by a valid lien, security interest, or other interest in property in which Debtors have an interest which has

been perfected properly as required by applicable law, but only to the extent of the value of the Debtors' interest in such property, determined in accordance with Section 506(a) of the Bankruptcy Code.

35. **Unsecured Claim** shall mean any claim against Debtors which arose or which is deemed by the Bankruptcy Code to have arisen prior to the Petition Date for such Debtors, and which is not (i) a secured claim pursuant to Section 506 of the Bankruptcy Code, as modified by Section 1111(b) of the Bankruptcy Code, or (ii) a Claim entitled to priority under Sections 503 or 507 of the Bankruptcy Code. "Unsecured Claim" shall include all Claims against Debtors that are not expressly otherwise dealt with in the Plan.

36. **Other Definitions**, a term used and not defined herein but that is defined in the Bankruptcy Code, shall have the meaning set forth therein. The words "herein", "hereof," "hereto," "hereunder," and others of similar import refer to the Plan as a whole and not to any particular section, subsection, or clause contained in the Plan. Moreover, some terms defined herein are defined in the section in which they are used.

C. Unclassified Claims

Certain types of claims are not placed into voting classes; instead they are unclassified. They are not considered impaired and they do not vote on the Plan because they are automatically entitled to specific treatment provided for them in the Bankruptcy Code. As such, the Debtors have not placed the following claims in a class. The treatment of these claims is provided below.

1. Administrative Expenses and Fees

Administrative expenses are claims for costs or expenses of administering Debtors' Chapter 11 case which are allowed under Code Section 503(b). Fees payable to the Clerk of the

Bankruptcy Court and the Office of the United States Trustee were also incurred during the Chapter 11 Case. The Code requires that all administrative expenses be paid on the Effective Date of the Plan, unless a particular claimant agrees to a different treatment.

Upon information and belief, Debtors owe the Internal Revenue Service ("IRS") and State of New Jersey ("State") for 2015 taxes post-petition ("Administrative Tax Claims"). Debtors reserves the right to review and object to these claims. Any Administrative Tax Claims will be satisfied over five (5) years from the Filing Date, with interest at the rate of three (3%) percent.

The following chart lists all of the Debtors' unpaid administrative fees and expenses ("Compensation"), an estimate of future professional fees and other administrative claims and fees and their treatment the Plan:

NAME	AMOUNT ESTIMATED	TREATMENT	TYPE OF CLAIM
Trenk, DiPasquale, Della Fera & Sodono P.C.	$125,000[2]	Payment in full on Effective Date, or through other agreement	Administrative
Office of U.S. Trustee Fees	TBD	Payment in full on Effective Date	Administrative
APPROXIMATE TOTAL	$125,000 **(estimated)**		

Court Approval of Professional Compensation and Expenses Required:

The Court must approve all professional compensation and expenses. Each professional person requesting compensation in the case pursuant to Sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code shall file an application for allowance of final compensation and reimbursement of expenses not later than thirty (30) days after the Effective Date. Nothing

[2] Trenk, DiPasquale, Della Fera & Sodono, P.C. is holding $37,507 in trust which will be applied

herein shall prohibit each professional person from requesting interim compensation during the course of this case pending Confirmation of this Plan. No motion or application is required to fix fees payable to the Clerk's Office or the Office of the United States Trustee, as those fees are determined by statute.

2. Priority Tax Claim

Priority Tax claims are certain unsecured income, employment and other taxes described by Code Section 507(a)(8). The Code requires, and thus this Plan provides, that each holder of such a 507(a)(8) priority tax claim receives the present value of such claim in deferred cash payments, over a period not exceeding five (5) years from the date of the assessment of such tax.

The IRS filed a priority claim in the amount of $100 against HarMac and $100 against 111 Cherry Street (the "IRS Claim"). The State of New Jersey, Division of Taxation has filed priority claims in the amount of $822.92 against HarMac. Debtors reserve the right to dispute these claims. In the event there is a determination that there are any priority taxes owed to any taxing authority, said claims will be satisfied in accordance with the requirements of Section 507(a)(8), with interest at the rate of three (3%) percent.

D. Classified Claims

1. Classes of Secured Claims

Secured claims are claims secured by liens on property of the estate. These claims are to be treated as follows:

CLASS	DESCRIPTION	INSIDERS (Y/N)	IMPAIRED (Y/N)	AMOUNT OWED	TREATMENT
1	Financial	N	Y	$2,587,696[3]	Debtors and FRFCU have

against any Court approved fees and expenses due to the firm.

[3] Debtors reserve all rights to challenge and object to FRFCU's claim.

CLASS	DESCRIPTION	INSIDERS (Y/N)	IMPAIRED (Y/N)	AMOUNT OWED	TREATMENT
	Resources Federal Credit Union ("FRFCU")			(approx.)	agreed to satisfy the Claim as follows: • Interim payments of $15,962.37/mo through December 2017 with balloon on 12/31/17. • FRFCU's treatment shall be governed by the final Forbearance Agreement a copy of which is annexed to the Disclosure Statement as Exhibit "B".

2. Priority Non-Tax Claims

Certain priority non-tax claims that are referred to in Code Sections 507(a)(3), (4), (5), (6), and (7) are entitled to priority treatment. These claims are to be treated as follows:

Debtors do not have any such claims.

3. Class of General Unsecured Claims

General unsecured claims are unsecured claims not entitled to priority under Code Section 507(a). These claims are to be treated as follows:

CLASS #	DESCRIPTION	INSIDER (Y/N)	IMPAIRED (Y/N)	TREATMENT
3	General unsecured claims • Total amount of claims = (this amount is still being determined in light of the fact that certain claims are subject to objection and reclassification, but are anticipated at approximately $100,000)	N	Y	Allowed Class 3 Claims shall be paid a *pro rata* distribution, based upon a distribution of $5,000 per year for five years, as follows: • Payment Interval = Five (5) Annual payments over five (5) years • Begin Date = the Effective Date

				• End Date = 5 years after the Effective Date • There shall be no prepayment penalty Total Payment = $25,000.00

4. **Class of Interests**

All equity interests will be extinguished and 100% of new equity issued to Rose Marie Sinisi for $25,000 to be infused on the Effective Date.

E. Acceptance or Rejection of Plan

Each impaired class of Creditors with claims against the Debtors' estate shall be entitled to vote separately to accept or reject the Plan. A class of Creditors shall have accepted the Plan if the Plan is accepted by at least two-thirds in the aggregate dollar amount and more than one-half in number of holders of the allowed Claims of such class that have accepted or rejected the Plan. In the event that any impaired class of Creditors shall fail to accept the Plan in accordance with Section 1129(a) of the Bankruptcy Code, the Debtors reserve the right to request that the Bankruptcy Court confirm the Plan in accordance with Section 1129(b) of the Bankruptcy Code.

F. Means of Effectuating the Plan

1. **Funding for the Plan**

The Plan will be funded by Debtors' continued monthly income and, in Debtors' discretion, the sale of any real property owned by Debtors. There shall be no prepayment penalty for any priority, administrative or Class of claims referenced above. Rose Marie Sinisi will infuse $25,000 in new value to obtain 100% equity in the Reorganized Debtors.

2. Disbursing Agent

The Reorganized Debtors shall act as the disbursing agent for the purpose of making all distributions provided for under the Plan. The Disbursing Agents shall serve without bond and shall receive no remuneration for distribution services rendered and expenses incurred pursuant to the Plan.

III.

TREATMENT OF MISCELLANEOUS ITEMS

A. Executory Contracts and Unexpired Leases

The Plan provides that all Executory Contracts and Unexpired Leases shall be assumed, unless expressly rejected. Debtors shall file any rejection motions within 60 days of the Effective Date.

Any claim based on the rejection of an executory contract or unexpired lease will be barred if the proof of claim is not timely filed within 30 days of rejection.

B. Changes in Rates Subject to Regulatory Commission Approval

These Debtors are not subject to governmental regulatory commission of approval of its rates.

C. Retention of Jurisdiction

The Court shall retain jurisdiction of this case pursuant to the provisions of Chapter 11 of the Bankruptcy Code, pending the final allowance or disallowance of all Claims affected by the Plan, to make such orders as are necessary or appropriate to carry out the provisions of this Plan, and with respect to the following matters:

(a) To enable the Debtors to consummate the Plan and to resolve any disputes arising therefrom;

(b) To adjudicate all controversies concerning the classification, estimation or allowance of any Claim herein;

(c) To make such Orders as are necessary or appropriate to implement the provisions of this Plan;

(d) To determine the classification, estimation and priority of all claims against Debtor and to re-examine any Claims which may have been allowed;

(e) To determine applications for the rejection or assumption of executory contracts or unexpired leases pursuant to the provisions of this Plan which are not determined prior to the Confirmation date and to determine allowance of Claims for damages with respect to rejection of any such executory contracts or unexpired leases within such time as the Court may direct;

(f) To oversee and issue further appropriate orders respecting disbursement of amounts deposited as may be required by this Plan;

(g) To conduct hearings on valuation, as necessary, and to determine whether any party in interest is entitled to recover against any Person any Claim, whether arising under Section 506(c) of the Bankruptcy Code, or arising out of a voidable preference, a fraudulent transfer, or otherwise;

(h) To hear and determine all applications for compensation and other Administrative Expenses;

(i) To hear and determine any and all pending adversary proceedings or contested matters;

(j) To determine all causes of action which may exist in favor of Debtors;

(k) To determine any modification of the Plan after confirmation pursuant to Section 1127 of the Code;

(l) To enter any order, including injunctions, necessary to establish and enforce the rights and powers of Debtors under the Plan;

(m) To enter a final decree pursuant to Rule 3022 of the Bankruptcy Rules.

(n) To hear and determine all controversies, suits and disputes, if any, as may arise in connection with the interpretation or enforcement of the Plan;

(o) To hear and determine all controversies, suits and disputes, if any, as may arise with regard to orders of Bankruptcy Court in the Chapter 11 Case entered on or before the Confirmation Date;

(p) To hear and determine any and all controversies and disputes arising under, or in connection with, the Plan;

(q) To hear and determine any and all objections to payments under the Plan;

(r) To liquidate damages in connection with any disputed, contingent or unliquidated Claims;

(s) To adjudicate all Claims to a security or ownership interest in any property of Debtors or in any proceeds thereof;

(t) To adjudicate all causes of action to recover all assets and properties of Debtors wherever located;

(u) To enter any order, including injunctions necessary to enforce the title, rights and powers of Debtors, and to impose such limitations, restrictions, terms and conditions on such title rights and powers as the Bankruptcy Court may deem necessary or appropriate; and

(v) To make such orders as are necessary or appropriate to carry out the provisions of the Plan, including but not limited to orders interpreting, or enforcing the provisions thereof.

In addition, this Court shall retain jurisdiction to implement the provisions of the Plan in the manner as provided under Section 1142, sub-paragraphs (a) and (b) of the Bankruptcy Code. If the Court abstains from exercising, or declines to exercise jurisdiction, or is otherwise without jurisdiction over any matter set forth in this Section, or if Debtors or Reorganized Debtors elect to bring an action or proceeding in any other forum, then this Section shall have no effect upon and shall not control, prohibit or limit the exercise of jurisdiction by any other court, public authority or commission having competent jurisdiction over such matters.

D. Procedures for Resolving Contested Claims

Objections to Claims, except for those Claims more specifically deemed Allowed in the Plan, may be filed by the Reorganized Debtor or any party in interest up to and including sixty (60) days following entry of the Confirmation Order. With respect to disputed Claims, the Disbursing Agent will hold in a separate interest bearing reserve account such funds as would be necessary in order to make the required distribution on the Claim, as listed either in the Debtors' schedules or the filed proof(s) of claim.

E. Notices under the Plan

All notices, requests or demands with respect to this Plan shall be in writing and shall be deemed to have been received within five (5) days of the date of mailing, provided they are sent by registered mail or certified mail, postage prepaid, return receipt requested, and if sent to the Proponent, addressed to Richard D. Trenk, Esq., Trenk, DiPasquale, Della Fera, & Sodono, P.C., 347 Mount Pleasant Avenue, Suite 300, West Orange, New Jersey 07052.

IV.

EFFECT OF CONFIRMATION OF PLAN

A. Discharge

This Plan provides that upon confirmation of the Plan, Debtors shall be discharged of liability for payment of debts incurred before Confirmation, to the extent specified in 11 U.S.C. § 1141. However, any liability imposed by the Plan will not be discharged. If Confirmation of this Plan does not occur, the Plan shall be deemed null and void. In such event, nothing contained in this Plan shall be deemed to constitute a waiver or release of any claims against Debtors or their estate or any other persons, or to prejudice in any manner the rights of Debtors or their estate or any other persons, or to prejudice in any manner the rights of Debtors or their estate or any person in any further proceeding involving Debtors or their estate. The provisions of this Plan shall be binding upon Debtors and all Creditors, regardless of whether such Claims are impaired or whether such parties accept this Plan, upon Confirmation thereof. Moreover, any judgments docketed against Debtors or their real properties in the State of New Jersey and any county or subdivision thereof will be expunged upon the Effective Date of the Plan.

B. Release of Claims

Except as otherwise expressly provided for in this Plan, the distributions and rights afforded in the Plan shall be complete and full satisfaction and release, effective as of the Effective Date, of all Claims against Debtors or any of their assets or properties of any nature whatsoever. Commencing on the Effective Date, except as otherwise expressly provided for in this Plan, all Claimants are forever releasing, waiving, and discharging and shall be precluded forever from asserting against Debtors and their respective agents, accountants, or attorneys any other or further claims, obligations, suits, judgments, liens, encumbrances, damages, debts, rights, causes of action, and liabilities whatsoever arising on or prior to the Effective Date in any way relating to Debtors, the conduct of the Debtors' business or affairs, this Chapter 11 Case, or the Plan, including but not limited to all principal and accrued and unpaid interest on the debts of Debtors based on any act or omission, transaction or other activity or security instrument or other agreement of any kind or nature occurring, arising or existing prior to the Effective Date, that was or could have been the subject of any Claim, whether or not Allowed; provided, however, that such release, waiver and discharge shall not apply in any respect to any acts or omission that are the result of fraud, gross negligence or willful misconduct by Debtors from the Petition Date to the Effective Date.

On and after the Effective Date, as to every Claim, every Holder of a Claim shall be precluded from asserting against Debtors and their accountants and attorneys any further Claim based on any document, instrument, act, omission, transaction or other activity of any kind or nature that occurred prior to the Effective Date.

Pursuant to Bankruptcy Rule 9019, confirmation of the Plan shall constitute, and all consideration distributed under this Plan shall be in exchange for and in complete satisfaction, settlement, and release of and an injunction against, all as of the Effective Date, any and all Claims, demands, allegations or causes of action, against Debtors and their respective agents, representatives, officers, shareholders, members, employees, financial advisors, accountants, attorneys, or employees for any liability for actions taken or omitted to be taken in good faith under or in connection with the Plan or in connection with the Chapter 11 case or the operation of Debtors during the pendency of the Chapter 11 case.

C. Revesting of Property in the Debtors

Except as provided elsewhere in the Plan, the Confirmation revests all of the property of the estate in Debtors.

D. Modification of Plan

The Debtors of the Plan may modify the Plan at any time before Confirmation. However, the Court may require a new disclosure statement or revoting on the Plan if Debtors modify the Plan before Confirmation.

The Debtors may also seek to modify the Plan at any time after Confirmation so long as (1) the Plan has not been substantially consummated and (2) the Court authorizes the proposed modification after notice and a hearing.

E. Post-Confirmation Conversion/Dismissal

A creditor or party in interest may bring a motion to convert or dismiss the case under § 1112(b), after the Plan is confirmed, if there is a default in performing under the Plan. If the Court orders the case converted to Chapter 7 after the Plan is confirmed, then all property that had been property of the Chapter 11 estate, and that has not been disbursed pursuant to the Plan, will revest in the Chapter 7 estate, and the automatic stay will be reimposed upon the revested property only to the extent that relief from the stay was not previously granted by the Court during this case.

F. Post-Confirmation Quarterly Fees

Quarterly fees pursuant to 28 U.S.C. § 1930(a)(6) continue to be payable to the Office of the United States Trustee post-confirmation until such time as the case is converted, dismissed, or closed pursuant to a final decree.

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HARMAC CORP., ET ALS

By: /s/ Joseph Sinisi
JOSEPH SINISI

Dated: February 27, 2017

4848-8346-8096, v. 1